



IMAP 2010 INTERNATIONAL M&A SYMPOSIUM

Paris, 21st October 2010

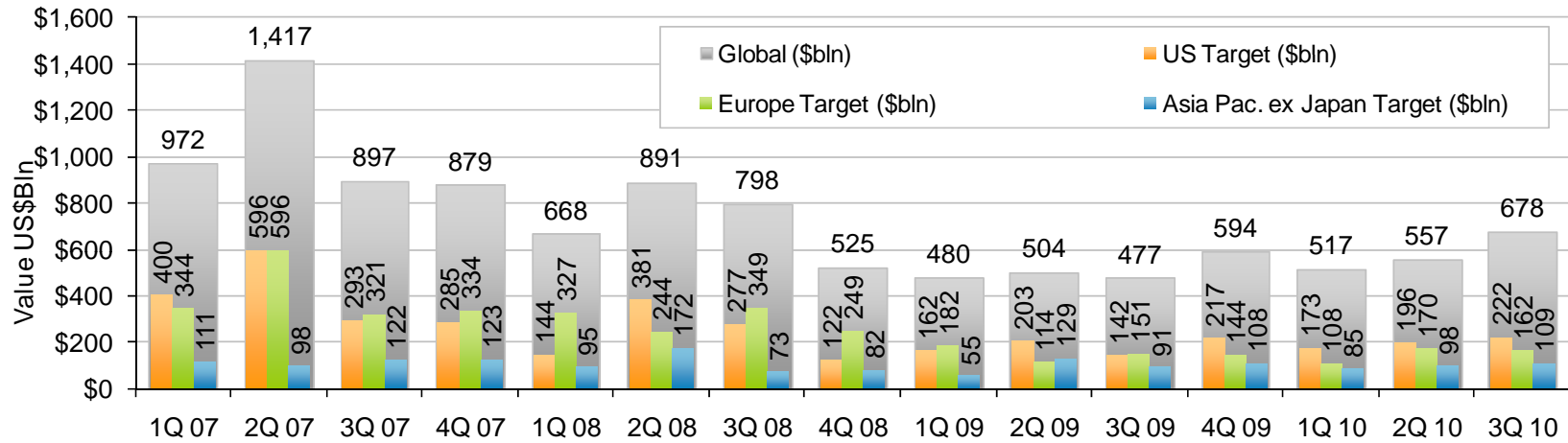
M&A Industry Panel



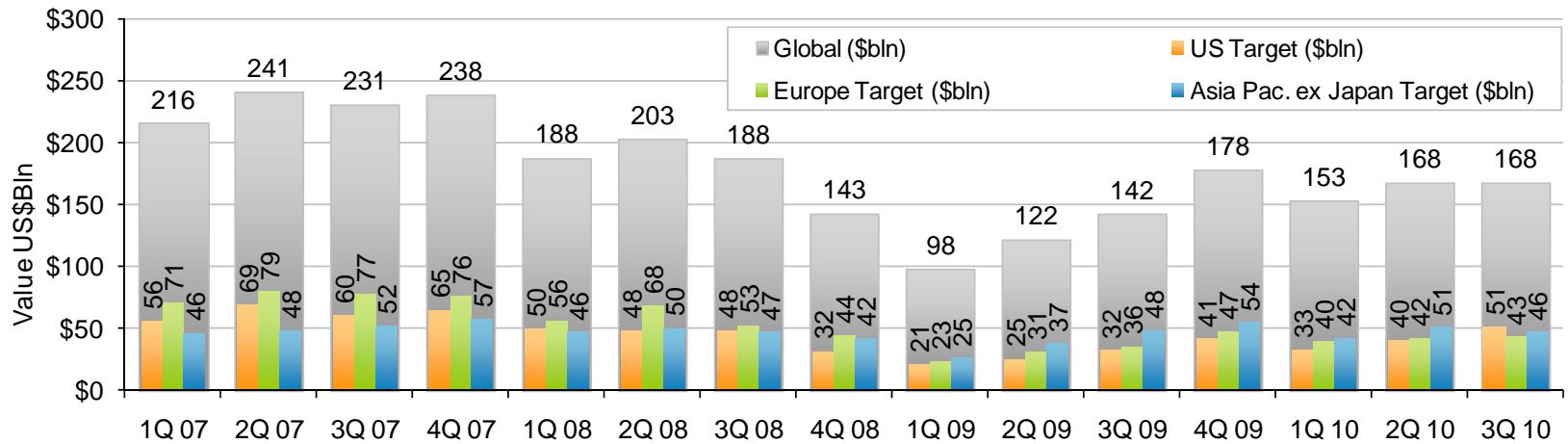
THOMSON REUTERS

GLOBAL M&A ACTIVITY

GLOBAL M&A VOLUMES

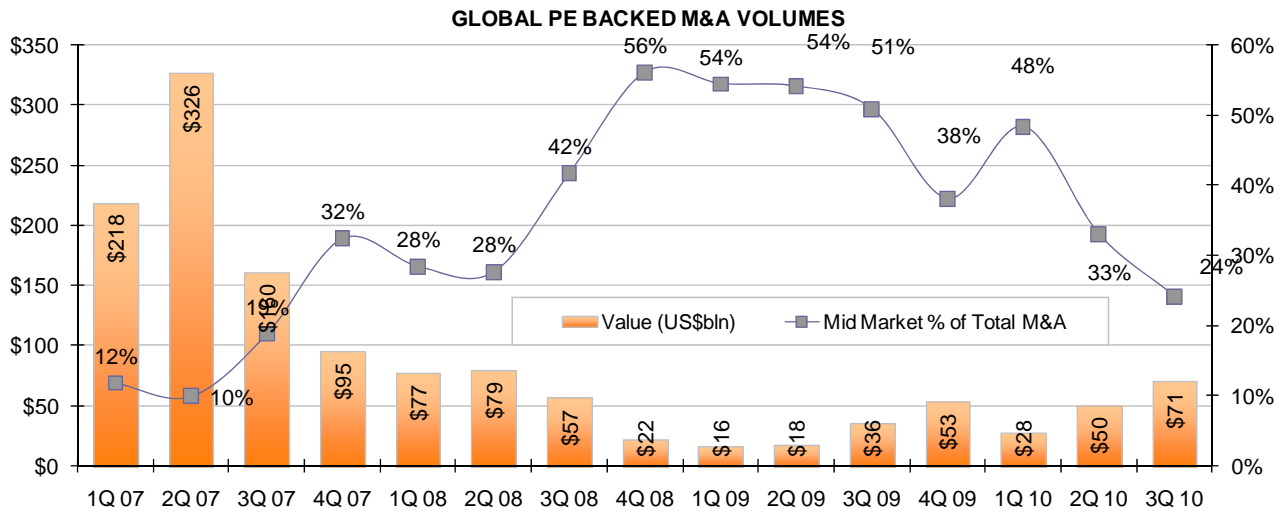
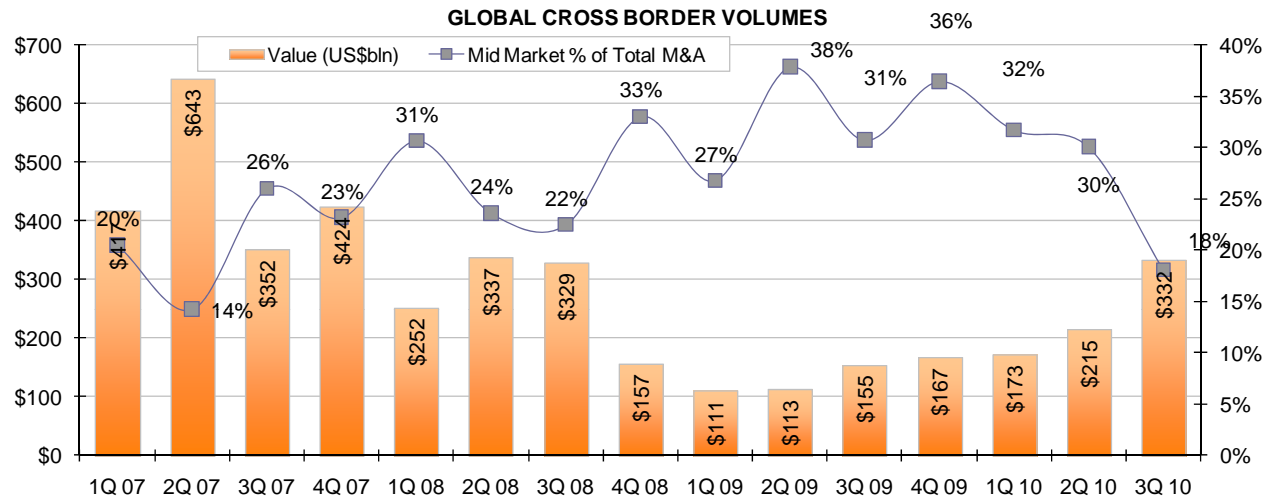


GLOBAL M&A VOLUMES ANNUALLY-MID MARKET



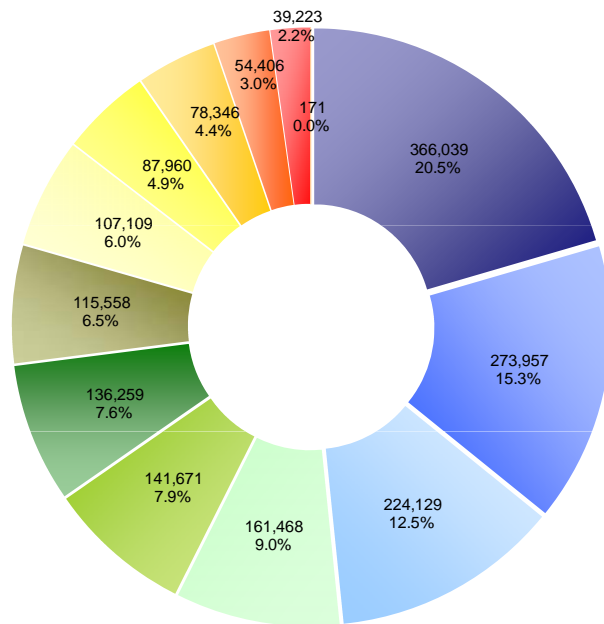
GLOBAL M&A OVERVIEW

Cross Border and PE Backed Activity



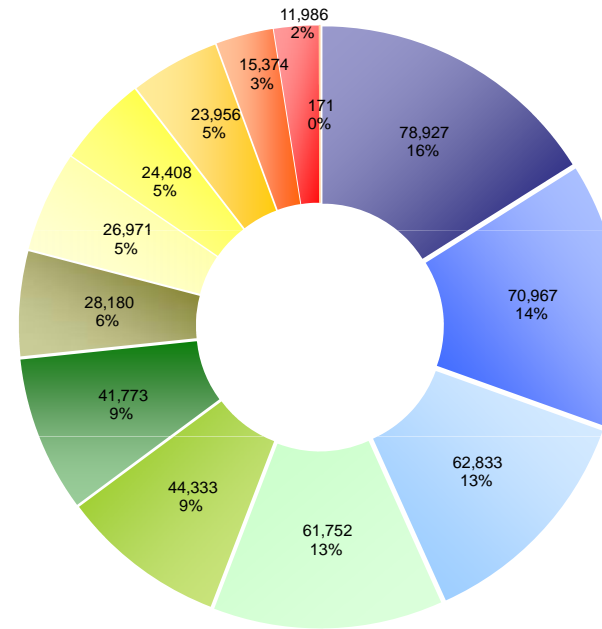
Total and Mid-Market Industry Breakdown

Global Industry Breakdown



- Energy and Power (71% YoY Chg.)
- Financials (-18% YoY Chg.)
- Materials (35% YoY Chg.)
- Telecommunications (179% YoY Chg.)
- Industrials (-13% YoY Chg.)
- Healthcare (-27% YoY Chg.)
- High Technology (27% YoY Chg.)
- Real Estate (39% YoY Chg.)
- Consumer Staples (-4% YoY Chg.)
- Media and Entertainment (76% YoY Chg.)
- Consumer Products and Services (92% YoY Chg.)
- Retail (69% YoY Chg.)
- Government and Agencies (-44% YoY Chg.)

Global Industry Breakdown- Mid Market



- Financials (53% YoY Chg.)
- Energy and Power (24% YoY Chg.)
- Real Estate (36% YoY Chg.)
- Materials (38% YoY Chg.)
- Industrials (28% YoY Chg.)
- High Technology (29% YoY Chg.)
- Healthcare (48% YoY Chg.)
- Media and Entertainment (55% YoY Chg.)
- Consumer Staples (7% YoY Chg.)
- Consumer Products and Services (42% YoY Chg.)
- Retail (19% YoY Chg.)
- Telecommunications (3% YoY Chg.)
- Government and Agencies (-44% YoY Chg.)